



SAY GOODBYE TO **INACCURATE REPORTING**

Ignite's Auto Folder Transfer (AFT) allows for a loan file to be automatically transferred to another folder based on specified loan criteria.

Automatic folder transfer tied to your workflow

Many data integrity issues within Encompass are due to incorrect folder designation. You cannot rely upon users to transfer the file into the proper folder. The Ignite AFT removes this challenge and automatically transfers the loan file upon completion of a specific action:

- Milestone completion
- Field data entry

Examples:

- Auto transfer of loan from Prospects to Pipeline upon the completion of: RESPA 6
- Auto transfer of loan from Pipeline to Adverse folder based on: Application Denied/Withdrawn
- Auto transfer from Pipeline to Closed Loan folder based on: HMDA status Loan Originated
- Auto transfer from Closed Loan folder to Completed Loans folder upon: Completion milestone finished



For more information, or to schedule a demo contact:

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