



SAVE COUNTLESS HOURS WITH ONE BATCH UPDATE.

The Data Import Tool (DIT) is an application that can be used to make the most menial tasks in Encompass easy and save countless hours of cleaning up the mistakes of users in one quick batch update.

Below are scenarios for what can be completed without EVER entering a loan! And there are many more!

- ✓ UPDATE PURCHASE ADVICE FIELDS FOR MULTIPLE LOANS IN BATCH FORMAT.
- ✓ UPDATE INVESTOR LOAN COMMITMENTS & PRICING IN BATCH FORMAT.
- ✓ CORRECT HMDA DATA IN BATCH WHEN IN A TIME CRUNCH.
- ✓ QUICKLY UPDATE NMLS DATA BEFORE THE NEXT QUARTERLY SUBMISSION.
- ✓ ALLOCATE LOANS TO A TRADE IN ONLY A FEW SECONDS.
- ✓ ASSIGN LOANS TO TEAM MEMBERS QUICKLY WITHOUT ENTERING EACH LOAN.
- ✓ EFFICIENTLY LOG CLOSING PACKAGES RECEIVED FROM CLOSING AGENT.
- ✓ NORMALIZE ERRONEOUS DATA TO IMPROVE REPORTING AND DATA INTEGRITY.
- ✓ COMPLETE NEWLY CREATED FIELDS ON ACTIVE/HISTORICAL PIPELINE.

HIGHLIGHTS INCLUDE:

- Receive detailed error report
- Follow field access and business rules
- Create and save import templates
- Activate trigger rules
- Import CSV or TXT files